

Bequest Language
For Estate Planning Documents



Unrestricted Endowment

"I give, devise, and bequeath to Adath Jeshurun Foundation, 10500 Hillside Lane W Minnetonka, MN 55305, Federal Tax ID #36-3529809 (the sum of \$ _____) **or** (_____ percent of my estate) **or** (the following property) **or** (the rest, residue, and remainder of my estate). The property comprising this gift may, for investment purposes, be merged with the general investment assets of the Foundation. The gift shall be entered into the books and recorded as "The _____ Fund" and shall always be so designated. The spendable income there from, but not the principal, shall be used to further the purposes of the Adath Jeshurun community in such manner as the Adath Board of Trustees may direct."

Restricted Endowment

"I give, devise, and bequeath to Adath Jeshurun Foundation, 10500 Hillside Lane W Minnetonka, MN 55305, Federal Tax ID #36-3529809 (the sum of \$ _____) **or** (_____ percent of my estate) **or** (the following property) **or** (the rest, residue, and remainder of my estate). The property comprising this gift may, for investment purposes, be merged with the general investment assets of Adath. The gift shall be entered into the Foundation's books and records as "The _____ Fund" and shall always be so designated. The spendable income there from, but not the principal, shall be used for (state purpose). If, in the opinion of the Board of Trustees the need for funds for the purpose described above no longer exists at some future date, Adath is authorized to use these funds in the best interest of organization, provided that the identity of the fund is maintained."

Please consult with Evan Stern, Adath Development Director, to assure that your planned gift will be implemented according to your wishes: call (952) 215-3916 or email evans@adath.net.